

CONSENT FROM STATUTORY AUDITOR

March 22, 2025

To,

The Board of Directors

Goel Construction Company Limited

(Formerly known as Goel Construction Company Private Limited)

230, City Centre, S.C. Road,

Jaipur, Rajasthan, India, 302001

and

Srujan Alpha Capital Advisors LLP

824 & 825, Corporate Avenue,

Sonawala Rd, Goregaon, Mumbai,

Maharashtra 400064

(Srujan Alpha Capital Advisors LLP referred to as the "Book Running Lead Manager")

Dear Sir(s) / Madam,

Proposed Offering of securities in India by Goel Construction Company Limited (the "Issuer").

We hereby consent to use in this Draft Red herring Prospectus of **Goel Construction Company Limited** (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be filed with the SME platform of BSE Limited ("BSE SME"). Our reports dated **March 22, 2025** relating to (i) restated financial information, and (ii) Statement of Tax Benefits, and Other certificates in connection with IPO issued by us, which appear in such Draft Red herring Prospectus.

We also consent to the references to us as "Statutory Auditor" under the headings "[Definitions and Abbreviations]", "[General Information]", and "[other sections]" in such Draft Red herring Prospectus and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") / Prospectus (Collectively known as Offer documents) of the Issuer. The following information in relation to us may be disclosed:

Consent From Statutory Auditor
For Goel Construction Company Limited-IPO



RAVI SHARMA & CO.
Chartered Accountants



3580, MSB KA RASTA, 4TH
CROSSING, JOHARI BAZAR,
JAIPUR
Mob:- 9351258175

Statutory Auditor Name: Ravi Sharma & Co.
Address: 3580, MSB KA RASTA, 4TH Crossing, Johari Bazar, Jaipur
Telephone Number: 9351258175
Firm Registration Number: 015143C
Contact Person Name: Paras Bhatia
Membership No.: 418196
E-mail: caparasbhatia@gmail.com
Peer Review Certificate Number: 014089

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Draft Red herring Prospectus, neither we nor our affiliates shall be liable to any investor or merchant banker or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant banker) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Red herring Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC, the stock exchange or any other regulatory authorities as required by law.

For Ravi Sharma & Co
Chartered Accountants
FRN: 015143C



Paras Bhatia
Partner

M.No. 418196

Place: Jaipur

Date: March 22, 2025

UDIN: 25418196 BMJPBB 2505



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For Goel Construction Company Limited-IPO