

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE BOARD MEETING OF GOEL CONSTRUCTION COMPANY LIMITED (FORMERLY KNOWN AS GOEL CONSTRUCTION COMPANY PRIVATE LIMITED) HELD ON TUESDAY 26TH DAY OF AUGUST, 2025 AT 12:00 P.M AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 8, VASHISTH MARG, GOM DEFENCE, VAISHALI NAGAR, JAIPUR-302021, RAJASTHAN, INDIA.

1. TO APPROVE THE RED HERRING PROSPECTUS OF GOEL CONSTRUCTION COMPANY LIMITED:

The Chairman informed the Board of Directors of the Company that in furtherance with the resolution passed by the Board of Directors dated March 30, 2025 for approving the Draft Red Herring Prospectus (the "DRHP") and the receipt of in-principle approval vide letter LO\SME-IPO\PG\IP\122\2025-26 dated June 20, 2025 from the BSE Limited (the "BSE") for the listing the Equity Shares of the Company on SME Platform of BSE Limited ("SME Platform of the BSE") the Company has prepared the Red Herring Prospectus ("RHP").

The Chairman placed before the Board of Directors of the Company the Red Herring Prospectus dated August 26, 2025 of the Company for approval. After detailed review, discussions and deliberations the following resolution was passed:

"RESOLVED THAT, in furtherance to the resolution passed by the Board of Directors of the Company on March 30, 2025 and the receipt of in-principle approval vide letter LO\SME-IPO\PG\IP\122\2025-26 dated June 20, 2025 from the BSE Limited (the "BSE") for the listing the Equity Shares of the Company on SME Platform of BSE Limited ("SME Platform of the BSE") the Red Herring Prospectus dated August 26, 2025 for the proposed initial public offering (the "Offer") of equity shares of the Company of face value of ₹ 10 each (the "Equity Shares"), containing fresh issue of 30,84,400 of equity shares of the Company aggregating up to ₹[●] lakhs and an Offer for sale of 7,23,600 of equity shares of the Company aggregating up to ₹[●] lakhs by existing and eligible shareholders who had intimated their intention to the Board (the "Offer for Sale" and together with the Fresh Issue, the "Offer") at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company in consultation with Srujan Alpha Capital Advisors LLP, the Book Running Lead Manager to the Offer (the "BRLM"), as provided to, and tabled before the Board of Directors and initialled by the Chairman for the purpose of identification, containing the requirements as notified under the provisions of the Companies Act, 2013, as amended, and the rules framed thereunder (the "Companies Act") and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws, be and is hereby approved for filing with the SME Platform of BSE, as the case may be, and such other governmental or supervisory authorities or persons as may be required, in accordance with the applicable provisions of the Companies Act, the SEBI ICDR Regulations and other applicable laws.

RESOLVED FURTHER THAT, all the Directors and KMPs in their respective capacity, be and are hereby authorized to sign the said Red Herring Prospectus on behalf of the Company and deliver a copy to the BRLM and file the same with the SME Platform of BSE Limited, for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

RESOLVED FURTHER THAT Ms. Surbhi Maloo (PAN: EVGPM3054R), Company Secretary and Compliance Officer of the Company, be and is hereby authorized to take all steps for giving effect to the aforesaid resolution.



RESOLVED FURTHER THAT a certified true copy of the aforesaid resolution under the signature of any of the Directors be submitted with the concerned regulatory authorities.”

CERTIFIED TRUE COPY
For GOEL CONSTRUCTION COMPANY LIMITED
(FORMERLY KNOWN AS GOEL CONSTRUCTION
COMPANY PRIVATE LIMITED)



Arun Kumar Goel
(DIN-00272592)
(Whole Time Director)
Add.:502, Sourav Tower, Vaishali Nagar,
Jaipur- 302021, Rajasthan



Date: 26/08/2025
Place: Jaipur