

Date: September 08, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai-400001 Maharashtra
Scrip Code: 544504

Subject:

1. Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the Meeting of Board of Directors of the Company held on September 08, 2026;
2. Disclosure of Key Performance Indicators pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Dear Sir/ Madam,

This is to inform you that pursuant to Regulation 30 of the Listing Regulations, this is to inform you that the Board of Directors of the Company at their meeting held on Tuesday, September 08, 2026 at 4:15 P.M. IST inter alia, considered and transacted the following business:

1. Consider and approved the Key Performance Indicators (KPIs) of the Company;

The Board of Directors on the basis of recommendation of the Audit Committee considered and approved the KPIs of the Company.

The details of the KPIs are enclosed herewith pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

GOEL CONSTRUCTION COMPANY LIMITED
(FORMERLY KNOWN AS GOEL CONSTRUCTION CO. PVT. LTD.)

CIN: L45201RJ1997PLC013937 | GSTIN: 08AAACG7717R1ZZ | REGD. OFFICE: 8, VASHISTH MARG, GOM DEFENCE, VAISHALI NAGAR
JAIPUR – 302021, RAJASTHAN | 0141-3637579 | CONTACT@GOELCONSTRUCTION.CO.IN | WWW.GOELCONSTRUCTION.CO.IN

2. Consider and approved the formation of Trust by the Company.

The Board of Directors of the Company approved the formation of Trust with the object of charitable purpose and to undertake the Corporate Social Responsibility (CSR) activities on behalf of the Company. Once the application for the formation got approved by the concerned department/authorities, the same will be intimated to exchange accordingly.

3. Consider and approve the change/update in the existing contact details of the Company with immediate effect:

Existing Contact Details of Goel Construction Company Ltd.	New Contact Details of Goel Construction Company Ltd.
Ph: 0141-4045121	Ph: 0141-3637579

4. Any other business as per agenda.

We request you to kindly take the above information's on records.

The meeting was commenced at 04:15 P.M. (IST) and concluded at 04:27 P.M. (IST)

Thanking you,
for GOEL CONSTRUCTION COMPANY LIMITED
(Formerly known as Goel Construction Company Private Limited)

SURBHI Digitally signed
by SURBHI
MALOO
MALOO Date: 2026.09.08
16:58:07 +05'30'

Surbhi Maloo
Company Secretary & Compliance Officer
M. No.: A55672

Encl.: As above

CERTIFICATE ON KEY PERFORMANCE INDICATORS

September 01, 2026

To,
The Board of Directors
Goel Construction Company Limited
(Formerly Known as Goel Construction Company Private Limited)
8, Vashisth Marg,
Gom Defence, Vaishali Nagar
Jaipur 302021, Rajasthan

Dear Sir/Madam,

We, Ravi Sharma & Co., Chartered Accountants, Firm Registration Number: 015143C (hereinafter referred as "Statutory Auditor of the company"). We have carried out a verification of certain identified Key Financial and Operational Performance Indicators (KPIs), for the year(s) as detailed below. This verification was based on Audited financial statements for the financial year 2025-26, for financial year 2023-24 and 2024-25 verification is based on the Prospectus provided to us by the Company.

The KPIs verified are as follows:

(Rs. in Lakhs)

Particulars	FY 2025-26	FY 2024-25	FY 2023-24
Revenue From Operations ⁽¹⁾	65,729.65	58,998.45	38,605.99
EBITDA ⁽²⁾	7,327.23	5,790.50	3,629.43
EBITDA Margin (in %) ⁽³⁾	11.15%	9.81%	9.40%
Net Profit after Tax ⁽⁴⁾	4,625.83	3,832.25	2,264.33
Net Profit Margin (in %) ⁽⁵⁾	7.04%	6.50%	5.87%
Return on Net Worth (in %) ⁽⁶⁾	23.99%	34.09%	27.63%
Return on Capital Employed (in %) ⁽⁷⁾	27.40%	33.69%	26.43%
Debt – Equity Ratio (in times) ⁽⁸⁾	0.03	0.22	0.33
Net Worth ⁽⁹⁾	25,406.54	13,158.82	9,326.57
Order Book ⁽¹⁰⁾	1,29,122.77	43,848.81	54,730.89
Order Book to Revenue from Operation (in Times) ⁽¹¹⁾	1.96	0.74	1.42

Notes:

1. Revenue from operations represents the revenue from sale of services and other operating revenue of our Company as recognized in the financial information.
2. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year and adding back finance costs, depreciation, and amortization expense less Other Income.
3. EBITDA margin is calculated as EBITDA as a percentage of revenue from operations.
4. Net Profit after tax represents the profits of our Company after deducting all expenses.
5. Net Profit margin is calculated as profit/ (loss) for the year divided by revenue from operations.



6. Return on net worth is calculated as Net profit after tax, attributable to the owners of the Company for the year divided by Average Net worth. Average net worth means the average of the aggregate value of the paid-up share capital and reserves and surplus of the current and previous financial year.
7. Return on capital employed calculated as Earnings before interest and taxes divided by closing capital employed (closing capital employed calculated as aggregate value of total equity, total debt and deferred tax liabilities of the respective financial year).
8. Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long term and short-term borrowings. Total equity is the sum of equity share capital, reserves and surplus.
9. Net Worth is calculated as sum of Equity Share Capital and Free Reserve including Security Premium.
10. Order book is shown figure of the work order in hand with the company at the end of the year.
11. Order Book to revenue from operation is calculated as Order book at the end of the year divided by Revenue from operations represents the net revenue from Construction contracts as recognized in the financial information

We confirm that the KPIs listed above have been recomputed by us for accuracy based on the information made available by the Company.

We confirm that we are an independent accounting firm and are in no way connected with the Company. We further confirm that we are not related in any manner to the promoters or directors of the Company or otherwise interested in the formation of management of the Company.

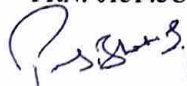
We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We have conducted our examination in accordance with the 'Technical Guide on Disclosure and Reporting of Key Performance Indicators (KPIs) in Offer Documents (Revised 2025)' issued by the Institute of Chartered Accountants of India. The Guidance Note and technical guide requires that we comply with ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

This report is addressed to, and provided to, the Board of Directors of the Company for the limited purpose to comply with the requirements of SEBI ICDR Regulations and should not be used by any other person or for any other purpose. This report should not be relied upon by existing or prospective investors for their investment purposes or by any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come.

Yours faithfully,

For Ravi Sharma & Co
Chartered Accountants
FRN: 015143C



Paras Bhatia
Partner
M.No. - 418196

Date: September 1, 2026

UDIN: 264181960HQDVV8960

Place: Jaipur

